

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., et al., Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered) Re: Docket No. 1143
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**CERTIFICATE OF NO OBJECTION TO SECOND
INTERIM FEE APPLICATION OF PJT PARTNERS LP,
INVESTMENT BANKER TO THE DEBTORS, FOR THE
FEE PERIOD FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

1. On August 14, 2023 PJT Partners LP (“**PJT**”) filed the *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From April 1, 2023 Through June 30, 2023* (Docket No. 1143) (the “**Application**”). Objections to the Application were required to be filed and served on or prior to September 6, 2023 (the “**Objection Deadline**”).

2. In accordance with paragraph 41 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) more than twenty-four hours have passed since the Objection Deadline, (ii) the undersigned counsel is unaware of any objection to the Application, and (iii) the undersigned counsel has reviewed the Court’s docket and no objection to the Application appears thereon.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

3. The Debtors respectfully request entry of the proposed *Order Approving Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From April 1, 2023 Through June 30, 2023* (Docket No. 1143), attached hereto as **Exhibit A** (the “**Proposed Order**”).

Dated: September 9, 2023
Houston, Texas

/s/ Alfredo R. Pérez
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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on September 9, 2023 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez